

SANLORENZO

SANLORENZO S.P.A.:

SHARE BUY-BACK REPORT FOR THE PERIOD 7-11 AUGUST 2023

Ameglia (SP), 11 August 2023 – Sanlorenzo S.p.A. (“Sanlorenzo” or the “Company”), with regards to the treasury share buy-back program authorised by the Ordinary Shareholders’ Meeting on 28 April 2022, as disclosed on 2 September 2022 also pursuant to Article 144-bis of Consob Regulation no. 11971 of 14 May 1999 as subsequently amended (the “Issuers’ Regulation”), announces the purchase on the Euronext Milan market organised and managed by Borsa Italiana S.p.A., in the period from 7 to 11 August 2023, of no. 6,246 ordinary shares at an average price of €36.50 per share, for a total amount of €227,960.80.

The purchases were made through the intermediary Intesa Sanpaolo S.p.A.

Purchases of ordinary shares of Sanlorenzo S.p.A. (ISIN IT0003549422) made on the Euronext Milan market in the period are presented below on a daily aggregated basis:

Date	No. of shares purchased	Average price (€)	Value (€)
07/08/2023	5,000	36.50	182,496.20
08/08/2023	1,246	36.49	45,464.60
TOTAL	6,246	36.50	227,960.80

Following the purchases made so far, as of today’s date, Sanlorenzo S.p.A. holds no. 131,363 treasury shares.

The breakdown of daily transactions is presented below:

Date	Time	No. of shares purchased	Price (€)
07/08/2023	11:32:13	1,270	36.50
07/08/2023	11:32:13	27	36.50
07/08/2023	11:32:13	22	36.50
07/08/2023	11:32:13	25	36.50
07/08/2023	11:32:13	50	36.45
07/08/2023	11:32:13	26	36.45
07/08/2023	12:06:26	50	36.50
07/08/2023	12:10:40	50	36.50
07/08/2023	12:11:50	7	36.50
07/08/2023	12:13:50	1,423	36.50
07/08/2023	12:13:50	50	36.50
07/08/2023	12:15:07	26	36.50
07/08/2023	12:15:07	45	36.50
07/08/2023	12:15:07	50	36.50
07/08/2023	12:15:07	52	36.50
07/08/2023	12:15:07	56	36.50
07/08/2023	12:15:07	60	36.50
07/08/2023	12:15:07	92	36.50
07/08/2023	12:15:08	62	36.50
07/08/2023	12:21:48	39	36.50
07/08/2023	12:22:30	57	36.50
07/08/2023	12:27:04	50	36.50
07/08/2023	12:30:08	50	36.50
07/08/2023	12:31:50	43	36.50

Date	Time	No. of shares purchased	Price (€)
07/08/2023	12:33:28	37	36.50
07/08/2023	12:34:04	50	36.50
07/08/2023	12:34:42	278	36.50
07/08/2023	12:34:42	20	36.50
07/08/2023	12:41:19	50	36.50
07/08/2023	12:44:40	8	36.50
07/08/2023	12:48:51	50	36.50
07/08/2023	12:49:05	49	36.50
07/08/2023	12:49:07	29	36.50
07/08/2023	12:50:08	47	36.50
07/08/2023	12:50:08	17	36.50
07/08/2023	12:50:08	182	36.50
07/08/2023	12:50:08	32	36.50
07/08/2023	12:50:08	68	36.50
07/08/2023	13:01:35	50	36.50
07/08/2023	13:05:52	50	36.50
07/08/2023	13:09:09	120	36.50
07/08/2023	13:09:09	30	36.50
07/08/2023	13:10:08	36	36.50
07/08/2023	13:10:15	50	36.50
07/08/2023	13:11:48	59	36.50
07/08/2023	13:13:28	6	36.50
08/08/2023	09:08:39	188	36.45
08/08/2023	09:08:39	100	36.45
08/08/2023	09:10:27	500	36.50
08/08/2023	09:10:27	60	36.50
08/08/2023	09:11:07	398	36.50

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Sanlorenzo S.p.A.

Sanlorenzo is a leading global brand in the luxury yachting which builds “made-to-measure” yachts and superyachts customized for each client, characterized by a distinctive and timeless design.

Founded in 1958 in Limite Sull'Arno (FI), the cradle of Italian shipbuilding, Sanlorenzo has excelled in carving out a clear identity and a high-end brand positioning over time. In 1974, Giovanni Jannetti acquired the company and created Sanlorenzo legend, producing every year a limited number of yachts characterized by a unique, highly recognizable style, comfort, safety and focusing on a sophisticated customer base. In 2005, Massimo Perotti, Executive Chairman, acquired the majority of Sanlorenzo, guiding its growth and development on international markets, while preserving the heritage of the brand. Today, manufacturing activities are carried out in four shipyards in La Spezia, Ameglia (SP), Viareggio (LU) and Massa, synergistically and strategically located within a 50 kilometres radius, in the heart of the nautical district.

The production is articulated into three business units: Yacht Division (composite 24-38 metres yachts); Superyacht Division (40-73 metres aluminium and steel superyachts); Bluegame Division (13-23 metres sports utility yachts in composite). Sanlorenzo also offers an exclusive range of services dedicated to its clients, such as a monobrand charter program (Sanlorenzo Charter Fleet), maintenance, refit and restyling services (Sanlorenzo Timeless) and crew training (Sanlorenzo Academy).

The Group employs over 960 people and cooperates with a network of thousands of qualified artisan companies. In addition, the Group leverages on an international distribution network, a widespread service network for customers worldwide, close collaborations with world-renowned architects and designers and a strong liaison with art and culture.

In 2022, the Group generated net revenues from the sale of new yachts of €740.7 million, Adjusted EBITDA of €130.2 million (EBITDA of €129.6 million) and a Group net profit of €74.2 million.

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